

REPORT OF CONDITION

of the

Name of Bank _____

of _____

City _____

in the state of Missouri at the close of business on _____, _____.

Statement of Resources and Liabilities

ASSETS

	Thousands of dollars
Cash and balances due from depository institutions	
Noninterest-bearing balances and currency and coin	
Interest-bearing balances	
Securities:	
Held-to-maturity securities	
Available-for-sale securities	
Federal funds sold	
Securities purchased under agreements to resell	
Loans and lease financing receivables:	
Loans and leases, net of unearned income	
LESS: Allowance for loan and lease losses	
LESS: Allocated transfer risk reserve	
Loans and leases, net of unearned income, allowance, and reserve	
Assets held in trading accounts	
Premises and fixed assets (including capitalized leases)	
Other real estate owned	
Investments in unconsolidated subsidiaries and associated companies	
Customers' liability to this bank on acceptances outstanding	
Intangible assets -- Includes Goodwill of..... <input type="text"/>	
Other assets	
Total assets	

LIABILITIES

Deposits:	
In domestic offices	
Noninterest-bearing	
Interest-bearing	
In foreign offices, Edge and Agreement subsidiaries and IBFs	
Noninterest-bearing	
Interest-bearing	
Federal funds purchased	
Securities sold under agreements to repurchase	
Demand notes issued to the U.S. Treasury	
Trading liabilities	
Other borrowed money:	
With original maturity of one year or less	
With original maturity of more than one year	
Mortgage indebtedness and obligations under capitalized leases	
Bank's liability on acceptances executed and outstanding	
Subordinated notes and debentures	
Other liabilities	
Total liabilities	
Limited-life preferred stock and related surplus	

EQUITY CAPITAL

Perpetual preferred stock and related surplus	
Common stock	
Surplus (excluding all surplus related to preferred stock)	
Undivided profits and capital reserves	
Net unrealized holding gains (losses) on available-for-sale securities	
Cumulative foreign currency translation adjustments	
Total equity capital	
Total liabilities, limited-life preferred stock, and equity capital	

I, _____ Name _____ Title _____

of the above-named bank do hereby declare that this Report of Condition is true and correct to the best of my knowledge and belief.