

# COMMITTEE'S REPORT

To the Commissioner of Finance, Division of Finance, State of Missouri, P. O. Box 716, Jefferson City, Missouri 65102

Prepared in accordance with Sections 362.280 and 362.285 RSMo, by a committee of at least three members of the Board of Directors or stockholders who are not officers.

**Name of Bank**  
**Address**

Report at the close of business date: \_\_\_\_\_ . Include the institution's subsidiaries. All schedules are reported in thousands of dollars.

BALANCE SHEET	thousands of dollars
<b>ASSETS</b>	
1. Cash and balances due from depository institutions.....	
2. Securities	
a. Held-to-maturity securities .....	
b. Available-for-sale securities .....	
3. Assets held in trading accounts.....	
4. Premises and fixed assets (including capitalized leases).....	
5. Other Assets (describe amounts that exceed 25% of this item).....	
a. _____	
b. _____	
c. _____	
6. Total Assets (sum of items 1 through 5).....	
<b>LIABILITIES</b>	
7. Accounts Payable .....	
8. Taxes Payable .....	
9. Other liabilities for borrowed money .....	
10. Other liabilities (describe amounts that exceed 25% of this item) .....	
a. _____	
b. _____	
c. _____	
11. Total Liabilities (sum of items 7 through 10).....	
<b>EQUITY CAPITAL</b>	
12. Preferred Stock.....	
13. Common Stock .....	
14. Surplus .....	
15. a. Undivided Profits.....	
b. Net unrealized holding gains (losses) on available-for-sale securities .....	
16. Total Equity Capital (sum of items 12 through 15b).....	
17. Total Liabilities and Equity Capital (sum of items 11 and 16) .....	

ASSET/LIABILITY ADJUSTMENTS

<p>1. List any deductions which the committee finds should be made from assets, stating what items and amounts.</p>	
<p>2. List any additions to liabilities which the committee finds should be made, stating what items and amounts.</p>	

EXTENSIONS OF CREDIT TO INSIDERS AND THEIR INTERESTS

<p>1. Extensions of credit are: any direct loans, cosigner, endorsements, overdrafts, cash items, letters of credit, guarantees and investments such as stocks and bonds.                  2. Insiders are: directors and officers.                  3. Interests of insiders are: (a) their unincorporated companies; (b) corporations where insiders are officers or directors; (c) corporations in which insiders own 25 percent or more of the outstanding stock.</p>				
NAME AND TITLE	CURRENT BALANCE	ORIGINATION DATE	REPAYMENT TERMS	COLLATERAL

OVERDRAFTS (Indicate by (\*) if uncollectible.)

MAKER	DATE OVERDRAWN	AMOUNT	MAKER	DATE OVERDRAWN	AMOUNT

LOANS WHERE FULL COLLECTION IS DOUBTFUL OR WHICH ARE NOT SUFFICIENTLY SECURED

NAME	CURRENT BALANCE	ORIGINATION DATE	REPAYMENT TERMS	COLLATERAL - provide description and estimate of value
COMMENTS:				

GIVE A FULL STATEMENT OF OTHER MATTERS AFFECTING THE SOLVENCY AND SOUNDNESS OF THE INSTITUTION, AND THE MANAGEMENT THEREOF, WITH RECOMMENDATIONS OF THE COMMITTEE.

COMMENTS:

**COMMITTEE ATTEST**

We, the undersigned directors or stockholders, attest to the correctness of this Committee's Report and declare it has been examined by us and to the best of our knowledge and belief is true and correct.

\_\_\_\_\_  
Signature and Position

\_\_\_\_\_  
Signature and Position

\_\_\_\_\_  
Signature and Position

**NOTARIZED**

(Notary Seal)

State of \_\_\_\_\_ County of \_\_\_\_\_, ss:

Sworn to and subscribed before me this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Notary Public

My commission expires \_\_\_\_\_, \_\_\_\_\_.